

IPO Details			Company Background										
Opening Date	Mar 07, 2024		<ul style="list-style-type: none"> Pune E-Stock Broking Limited was originally incorporated in the year 2007 and has its registered office in Pune, Maharashtra, India. The company primarily offers platform to its clients for execution of trades (Equity, Futures & Options, Currency, and Commodity) with the Stock Exchange (NSE, BSE, MCX) through CTCL (Computer to Computer Link) Terminals, Web Interface & Mobile App (Android & iOS). Company's client base includes Authorised Persons (spread across 10+ Cities) as well as Direct Clients. Total count of client was 60,640 as of March 2023. The company has 2 branch offices in Ahmedabad & Delhi. As of September 30th, 2023, the Company had 79 employees on its payroll. 										
Closing Date	Mar 12, 2024												
Stock Exchange	BSE SME												
Lot Size	1600 Shares												
Issue Price	₹78 to ₹83 per share												
Issue Size	Aggregating up to 38.23 Cr.												
Fresh Issue	Aggregating up to 38.23 Cr.												
Offer for Sale	-												
Application Amount (Price at upper Band)	₹ 1,32,800												
IPO Objective								Market Capitalization (In Cr.)					
1. To meet working capital requirements.			Pre-Issue		Post-Issue								
2. General corporate purposes.			₹ 92		₹ 130								
3. Public Issue Expenses.			Financial Summary (In Lacs.)										
Pre-Issue Shareholding			For the Period Ended		Mar-21			Mar-22		Mar-23		Sep-23	
Category	No. of Shares	% of Total Shares	Total		13,288.6		16,314.2		15,801.00		22,224.7		
Promoter & Promoter Group	80,34,858	72.75%	Assets		5,806.65		6,754.56		7,654.66		8,259.67		
Public	30,09,600	27.25%	Net Assets		1,195.00		1,640.17		1,853.74		1,953.52		
Promoter of the Company			Total Borrowing		3,256.27		4,124.60		3,575.08		2,666.77		
1. Vrajesh Krishnakumar Shah			Revenue		650.48		1,012.03		964.52		610.67		
2. Devendra Ramchandra Ghodnadikar			Profit After Tax										
3. Vrajesh Navnitbhai Shah			Tentative Timeline										
4. Sandip Sunderlal Shah			Opening Date		Mar 07, 2024								
5. Paresh Sunderlal Shah			Closing Date		Mar 12, 2024								
6. Daidipya Ghodnadikar			Basis of Allotment		Mar 13, 2024								
Competitive Strengths			Initiation of Refunds		Mar 14, 2024								
1. Experienced Promoters and Management team.			Credit of Shares to Demat		Mar 14, 2024								
2. Diversified yet integrated mix of business.			Listing Date		Mar 15, 2024								
3. Long term relationship with the clients.													
4. Strong Risk Management System.													