

IPO Details				Company Background				
Opening Date	Mar 04, 2024			<ul style="list-style-type: none"> V R Infraspac Limited was originally incorporated in the year 2015 and has its registered office in Vadodara, Gujarat, India. V R Infraspac is an integrated construction and real estate development company, focused primarily on construction and development of residential and commercial projects, in and around Vadodara, Gujarat. The company developed projects catering to the middle income and high-income group. Company's residential apartment portfolio consists of various types of accommodation of varying sizes. Company has concentrated on developing luxury, yet affordable, housing in the residential segment. As of August 31st, 2023, the Company had 9 employees on its payroll. 				
Closing Date	Mar 06, 2024							
Stock Exchange	NSE SME							
Lot Size	1,600 Shares							
Issue Price	₹ 85 per share							
Issue Size	Aggregating up to 20.40 Cr.							
Fresh Issue	Aggregating up to 20.40 Cr.							
Offer for Sale	-							
Application Amount	₹ 1,36,000							
IPO Objective				Market Capitalization (In Cr.)				
1. Investment in subsidiary namely M/s Daxon Realty (Formerly known as Narnarayan Enterprise).				Pre-Issue		Post-Issue		
2. To Meet Working Capital Requirement.				₹ 55		₹ 75		
3. General corporate purposes.								
Pre-Issue Shareholding				Financial Summary (In Lacs.)				
Category	No. of Shares	% of Total Shares		For the Period Ended	Mar-21	Mar-22	Mar-23	Sep-23
Promoter & Promoter Group	64,80,000	100%		Total Assets	5,479.20	4,920.59	4,328.38	6,117.91
Public	-	-		Net Assets	869.65	949.39	1,211.86	1,290.10
Promoter of the Company				Total Borrowing	1,676.31	1,038.55	971.87	661.36
1. Vipul Devchand Rupareliya				Total Revenue	1,348.70	1,387.65	1,875.53	732.41
2. Sumitaben Vipulbhai Rupareliya				Profit After Tax	72.04	79.74	262.47	89.54
Competitive Strengths				Tentative Timeline				
1. Experienced Management Team.				Opening Date	Mar 04, 2024			
2. Established brand and reputation.				Closing Date	Mar 06, 2024			
3. Operation methodology.				Basis of Allotment	Mar 07, 2024			
4. Scalable Business Model.				Initiation of Refunds	Mar 11, 2024			
5. Quality Assurance and Standards.				Credit of Shares to Demat	Mar 11, 2024			
6. Ability to create projects which redefine the surrounding geography and create value.				Listing Date	Mar 12, 2024			