



	IPO Details						
Opening Date	Mar 13, 202	Mar 13, 2024					
Closing Date	Mar 15, 202	Mar 15, 2024					
Stock Exchange	NSE SME	NSE SME					
Lot Size	1600 Shares	1600 Shares					
Issue Price	₹71 to ₹75 p	₹71 to ₹75 per share					
Issue Size	Aggregating	Aggregating up to 52.34					
	Cr.	Cr.					
Fresh Issue	Aggregating	Aggregating up to 52.34					
	Cr.	Cr.					
Offer for Sale	-	-					
Application	₹ 1,20,000	₹ 1,20,000					
Amount (Price at	Amount (Price at						
upper Band)							
	IPO Objective						
1. Purchasing Capital Equipment							
2. Meeting Working Capital Requirements							
3. Meeting Public Issue Expenses							
4. General corporate purposes.							
	te pui poses.						
_	ssue Shareholo	ling					
_		ling % of Total					
Pre-I	ssue Shareholo						
Pre-I	ssue Shareholo	% of Total					
Pre-I Category	ssue Sharehold No. of Shares	% of Total Shares					
Pre-I Category Promoter &	ssue Sharehold No. of Shares	% of Total Shares					
Pre-I Category Promoter & Promoter Group Public	Ssue Sharehold No. of Shares 1,55,70,000	% of Total Shares 86.50%					
Pre-I Category Promoter & Promoter Group Public	ssue Sharehold No. of Shares 1,55,70,000 24,30,000 oter of the Com	% of Total Shares 86.50%					
Promoter & Promoter Group Public Promo	Ssue Sharehold No. of Shares 1,55,70,000 24,30,000 oter of the Com	% of Total Shares 86.50%					
Pre-I Category Promoter & Promoter Group Public Promoter Promot	ssue Sharehold No. of Shares 1,55,70,000 24,30,000 oter of the Com	% of Total Shares 86.50%					
Promoter & Promoter Group Public Promoter 1. Mr. D Prasanna 2. Mr. B Venkates 3. Mrs. D Bhagyav	Ssue Sharehold No. of Shares 1,55,70,000 24,30,000 oter of the Combon hwarlu	% of Total Shares 86.50% 13.50% pany					
Pre-I Category Promoter & Promoter Group Public Promote 1. Mr. D Prasanna 2. Mr. B Venkates 3. Mrs. D Bhagyav Com	1,55,70,000 24,30,000 oter of the Comhwarlu wathy petitive Streng	% of Total Shares 86.50% 13.50% pany					
Pre-I Category Promoter & Promoter Group Public Promo 1. Mr. D Prasanna 2. Mr. B Venkates 3. Mrs. D Bhagyav Com 1. Experienced an	1,55,70,000 24,30,000 24,30,000 oter of the Com hwarlu vathy petitive Streng	% of Total Shares 86.50% 13.50% pany ths					
Pre-I Category Promoter & Promoter Group Public Promo 1. Mr. D Prasanna 2. Mr. B Venkates 3. Mrs. D Bhagyav Com 1. Experienced an 2. Strong order	1,55,70,000 24,30,000 oter of the Combon hwarlu wathy petitive Strength of Combon of	% of Total Shares 86.50% 13.50% pany ths m bridges and					
Pre-I Category Promoter & Promoter Group Public Promo 1. Mr. D Prasanna 2. Mr. B Venkates 3. Mrs. D Bhagyav Com 1. Experienced an 2. Strong order flyovers from st	1,55,70,000 24,30,000 24,30,000 oter of the Combo hwarlu yathy d Qualified Tead book of roads, tate governmen	% of Total Shares 86.50% 13.50% pany ths m bridges and					
Promoter & Promoter Group Public Promoter Fromoter Group Public Promoter Group Public Promoter Group 1. Mr. D Prasanna 2. Mr. B Venkates 3. Mrs. D Bhagyav Com 1. Experienced and 2. Strong order flyovers from strong Guality Assurance	1,55,70,000 24,30,000 24,30,000 oter of the Combo hwarlu yathy d Qualified Tead book of roads, tate governmen	% of Total Shares 86.50% 13.50% pany ths m bridges and t					

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- AVP Infracon Limited was originally incorporated in the year 2009 and has its registered office in Chennai, Tamil Nadu.
- The company is primarily engaged in the business of construction of road projects based on Bill of Quantity (BOQ) and Engineering, Procurement and Construction (EPC) method.
- Over the years, the company has successfully completed 40 projects worth ₹ 31,321.03 lakhs approximately.
- As on the date of filing the Red Herring Prospectus, company has total 14 projects including 12 on-going projects worth approximately ₹ 20,188.91 lakhs, and 2 additional projects worth approximately ₹ 3,421.34 lakhs wherein AVP Infracon Limited is L1.

 As on the date of filing the Red Herring Prospectus, the company had 43 full time employees.

	Market Capitalization			on	(In Cr.)				
	Pre-Issue			Post	Post-Issue				
	₹ 135.00			₹ 187.34					
	Financial Summ			•	(In Lacs.)				
	(Standalone)								
For		Mar-21	Mar-22	Mar-23	Oct-23				
Per									
End									
Tot	_	5,125.65	6,239.66	11,933.39	14,287.47				
Ass	ets								
Net	Assets	684.07	1,343.50	2,496.14	3,330.28				
Tot	al	2,699.36	3,167.50	4,905.44	5,599.30				
Bor	rowing								
Tot	al	5,817.80	6,402.50	10,715.40	7,005.13				
Rev	enue								
Pro	fit After	226.30	399.43	1,152.63	834.27				
Tax	ζ								
	Tentative Timeline								
Ope	Opening Date Mar 13, 2024								
Clos	Closing Date Mar 15, 2024								
Bas	Basis of Allotment Mar 18, 2024								
Init	Initiation of Refunds Mar 19, 2024								
Cred	dit of Sha	ares to	Mar 19, 20)24					
	ing Date			Mar 20, 20)24				