

IPO Details			Company Background																																							
Opening Date	Mar 15, 2024		<ul style="list-style-type: none"> ○ KP Green Engineering Limited was originally incorporated in the year 2001 and has its registered office in Surat, Gujarat, India. ○ The company is engaged in the business of manufacturing fabricated and hot-dip galvanized steel products. ○ Company's diverse range of products includes Lattice Towers Structures, Substation Structures, Solar Module Mounting Structures, Cable trays, Earthing strips, Beam Crash Barriers and other infrastructure solution products aligning with company's motto "A Company to Solve the Difficulties". ○ Company is an accredited vendor with GETCO (Gujarat Energy Transmission Corporation Limited) and MSETCL (Maharashtra State Electricity Transmission Company) for upto 400 Kw and 220 Kw, respectively. ○ As of September 30th, 2023, the Company had 81 employees on its payroll. 																																							
Closing Date	Mar 19, 2024																																									
Stock Exchange	BSE SME																																									
Lot Size	1000 Shares																																									
Issue Price	₹137 to ₹144 per share																																									
Issue Size	Aggregating up to 189.50 Cr.																																									
Fresh Issue	Aggregating up to 189.50 Cr.																																									
Offer for Sale	-																																									
Application Amount (Price at upper Band)	₹ 1,44,000																																									
IPO Objective			<table border="1"> <thead> <tr> <th colspan="2">Market Capitalization</th> <th colspan="3">(In Cr.)</th> </tr> <tr> <th colspan="2"></th> <th>Pre-Issue</th> <th colspan="2">Post-Issue</th> </tr> </thead> <tbody> <tr> <td colspan="2"></td> <td>₹ 530</td> <td colspan="2">₹ 720</td> </tr> </tbody> </table>					Market Capitalization		(In Cr.)					Pre-Issue	Post-Issue				₹ 530	₹ 720																					
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1. Part finance the capital expenditure towards setting up a new manufacturing unit to expand its current production capabilities and expanding company's current product portfolio.																																										
2. General corporate purposes.																																										
Pre-Issue Shareholding			<table border="1"> <thead> <tr> <th colspan="2">Financial Summary</th> <th colspan="3">(In Lacs.)</th> </tr> <tr> <th>For the Period Ended</th> <th>Mar-21</th> <th>Mar-22</th> <th>Mar-23</th> <th>Sep-23</th> </tr> </thead> <tbody> <tr> <td>Total Assets</td> <td>4,251.55</td> <td>8,348.58</td> <td>9,506.63</td> <td>13,635.60</td> </tr> <tr> <td>Net Assets</td> <td>1,595.54</td> <td>2,050.00</td> <td>3,289.60</td> <td>4,416.25</td> </tr> <tr> <td>Total Borrowing</td> <td>2,066.05</td> <td>2,012.26</td> <td>1,768.10</td> <td>4,895.34</td> </tr> <tr> <td>Total Revenue</td> <td>3,861.32</td> <td>7,770.16</td> <td>11,420.89</td> <td>10,393.23</td> </tr> <tr> <td>Profit After Tax</td> <td>158.45</td> <td>454.46</td> <td>1,239.60</td> <td>1,126.64</td> </tr> </tbody> </table>					Financial Summary		(In Lacs.)			For the Period Ended	Mar-21	Mar-22	Mar-23	Sep-23	Total Assets	4,251.55	8,348.58	9,506.63	13,635.60	Net Assets	1,595.54	2,050.00	3,289.60	4,416.25	Total Borrowing	2,066.05	2,012.26	1,768.10	4,895.34	Total Revenue	3,861.32	7,770.16	11,420.89	10,393.23	Profit After Tax	158.45	454.46	1,239.60	1,126.64
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Category	No. of Shares	% of Total Shares																																								
Promoter & Promoter Group	3,32,93,541	90.37%																																								
Public	35,46,459	9.63%																																								
Promoter of the Company			<table border="1"> <thead> <tr> <th colspan="2">Tentative Timeline</th> </tr> </thead> <tbody> <tr> <td>Opening Date</td> <td>Mar 15, 2024</td> </tr> <tr> <td>Closing Date</td> <td>Mar 19, 2024</td> </tr> <tr> <td>Basis of Allotment</td> <td>Mar 20, 2024</td> </tr> <tr> <td>Initiation of Refunds</td> <td>Mar 21, 2024</td> </tr> <tr> <td>Credit of Shares to Demat</td> <td>Mar 21, 2024</td> </tr> <tr> <td>Listing Date</td> <td>Mar 22, 2024</td> </tr> </tbody> </table>					Tentative Timeline		Opening Date	Mar 15, 2024	Closing Date	Mar 19, 2024	Basis of Allotment	Mar 20, 2024	Initiation of Refunds	Mar 21, 2024	Credit of Shares to Demat	Mar 21, 2024	Listing Date	Mar 22, 2024																					
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2.	execution capabilities.																																									
3.	Consistent financial performance.																																									