



Krystal Integrated Services Limited

IPO Note
Recco - **APPLY**



Enabling Your Path To Success

IPO Details			Company Background				
Opening Date	Mar 14, 2024		<ul style="list-style-type: none"> Incorporated in December 2000, Krystal Integrated Services Limited has its registered office in Mumbai, Maharashtra, India. The company offers a wide range of services such as housekeeping, sanitation, landscaping, gardening, mechanical, electrical and plumbing, waste management, pest control, production support, warehouse management, and airport management along with staffing, payroll management and security services. As of March 31, 2023, the company served 134 hospitals, 224 schools, 2 airports, 4 railway stations, and 10 metro stations. They opening 21 branches additionally to expand their geographical reach. As of March 31st, 2023, the Company had 31,881 employees. 				
Closing Date	Mar 18, 2024						
Stock Exchange	NSE, BSE						
Lot Size	20 Shares						
Issue Price	₹680 to ₹715 per share						
Issue Size	Aggregating up to 300.13 Cr.						
Fresh Issue	Aggregating up to 175.00 Cr.						
Offer for Sale	Aggregating up to 125.13 Cr.						
Application Amount	₹ 14,300						
IPO Objective							
1. Repayment/prepayment, in full or part, of certain borrowings availed of by the Company.							
2. Funding Working Capital Requirement.							
3. Funding capital expenditure for the purchase of new machinery.							
4. General corporate purposes.							
Pre-Issue Shareholding			Market Capitalization (In Cr.)				
Category	No. of Shares	% of Total Shares	Pre-Issue	Post-Issue			
Promoter & Promoter Group	11,524,394	99.99%	₹ 52	₹ 63			
Public	6	-					
Promoter of the Company			Financial Summary (In Lacs.)				
1. Krystal Family Holdings Private Limited			For the Period Ended	Mar-21	Mar-22	Mar-23	Dec-23
2. Prasad Minesh Lad			Total Assets	3384.70	4043.85	3434.68	4498.27
3. Neeta Prasad Lad			Net Assets	1360.75	1638.55	1634.12	1836.84
4. Saily Prasad Lad			Total Borrowing	653.11	725.51	479.92	1033.59
5. Shubham Prasad Lad			Total Revenue	4743.09	5548.57	7109.65	4556.72
			Profit After Tax	168.24	262.74	384.44	205.85
Competitive Strengths			Tentative Timeline				
1. Comprehensive range of service offerings providing one-stop solution to customers.			Opening Date		Mar 14, 2024		
2. Focused business model which is well-positioned to capture favourable industry dynamics.			Closing Date		Mar 18, 2024		
3. Wide geographic presence with large and efficient workforce, coupled with strong recruitment and training capabilities.			Basis of Allotment		Mar 19, 2024		
4. Track record of high quality and efficient service delivery.			Initiation of Refunds		Mar 20, 2024		
			Credit of Shares to Demat		Mar 20, 2024		
			Listing Date		Mar 21, 2024		